

Outcome Monitoring Program (OMP) Implementation Workgroup Meeting
SUMMARY
Thursday, April 29, 2004
2:30 PM – 4:30 PM

Participants

ADP Staff:

Kathryn Jett
Thomas Powers
Michael Cunningham
Jesse McGuinn
Paul Brower
Kami Browning
Craig Chaffee
Sharon Dais
Karen DeVoe
Karen Dotson
Rolf Erickson
Bryan Gillgrass
Joy Jarfors
Sally Jew-Lochman
George Lembi
Robin Madsen
Claudio Mejia
Jon Meltzer
Susan Rushing
Paul Strandburg
Jacqueline Tinetti

External Participants:

Tom Avey
Susan Blacksher
Desiree Crevecoeur (for Rick Rawson)
George Feicht
Yvonne Frazier
Gino Giannavola
David Hahn
Bill Logan (for Rick McKay)
Toni Moore
Ken Nyberg
Connie Moreno-Peraza
Patrick Ogawa
Joel Phillips
Shirin Vakharia

Meeting Purpose and Desired Outcome(s):

To:

- Provide updates on the work of the Sub workgroups to date
- Discuss and adopt recommendations of the Treatment Sub Workgroup on CalOMS scope and requirements
- Finalize meeting dates and times for the May 2004 full Implementation Workgroup Meeting

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1. Welcome, Introductions and Agenda Review – Michael Cunningham

Michael Cunningham opened the meeting by welcoming and thanking everyone for participating in today's meeting, and expressed appreciation for the members continuing commitment to working for a successful OMP implementation. Michael reviewed the agenda with the members and briefly discussed what we hoped to accomplish under each item.

2. Review of Status of Action Items- Sharon Dais

As a result of the March 2004 meeting, three action items were identified. Sharon provided the members with the following update on those items:

- Per the agreement of the participants of the March 19, 2004 meeting, all members agreed to review and comment on the work products of the sub workgroups.
- ADP agreed to provide a copy of the prevention White Paper to all members and it was distributed via email on March 19, 2004.
- ADP was tasked to explore the various communication strategies and suggestions provided by members. A detailed update on this will be provided as a separate agenda item today.

3. Sub workgroups Updates- Michael Cunningham, Connie Moreno-Peraza, Toni Moore and Jesse McGuinn

The Co-Chairs of the Treatment and Prevention Sub workgroups were asked to provide the workgroup members at large with an update on the work and progress accomplished to date.

Prevention Sub workgroup

Connie Moreno-Peraza reported that the Prevention Sub workgroup focused on two items at the last meeting. These items resulted from a survey conducted by Paul Strandburg.

The first item the Sub workgroup focused on was developing a vision and goal statement. The members expect to finalize the vision and goal statement by the next meeting.

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The second item was the various outcome measures, including capacity, effectiveness and 30 day substance use measures.

The measures encompassed several life domains, including personal, school, and community domains. Joel Phillips volunteered to draft an instrument reflecting these measures and domains to present at the next Sub workgroup meeting.

The next teleconference of the Prevention Sub workgroup is scheduled for May 18, 2004 from 1:30 - 3:30 pm.

Treatment Sub workgroup

Toni Moore reported that the Treatment Sub workgroup completed three teleconference meetings to develop the proposed outcome questions for treatment services (see attached).

The proposed questions are provided in the meeting materials packet, one version with source references, and one without the references. The proposed Performance Partnership Grants (PPGs) are also included the packet.

The questions are still somewhat subject to change relative to future PPG developments. It is important to note that data collection points agreed upon to date are at admission and then at discharge. Post-discharge data collection is still considered important and the issue of 6-month post-discharge data collection will be under consideration at the next Sub workgroup meeting.

It is also important to note that these questions pertain to adult treatment. The questions for adolescent treatment are anticipated to be different.

The members were asked to share their comments, reactions, and questions regarding the proposed questions. There was some discussion regarding the lack of questions that measure the severity or consumption patterns of alcohol and other drugs, the need to coordinate development of questions for prevention with the work already done or in progress for treatment services, and to

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be mindful of the line between outcome questions and assessment oriented questions.

Michael Cunningham asked if the group is prepared to adopt the questions per the CalOMS implementation strategy and framework agreed upon in March.

The consensus was that the proposed questions are a reasonable baseline to adopt, based on the following considerations:

- These questions represent the baseline;
- They are in addition to CADDs/TEDS;
- They are in addition to the Unique Client Identifier (UCI).

The proposed outcome questions are therefore adopted by group agreement.

The next meeting of the Treatment Sub workgroup will be via teleconference and is scheduled for 9:00-11:00 am on May 12, 2004. The focus of the next meeting will be on the issue of Post-discharge data collection, including discussions about who will be responsible for Post-discharge data collection, what are the roles of researchers, providers, counties and ADP, and what resources are needed.

4. Progress on Meeting Sub workgroup Deliverables - Michael Cunningham

Michael Cunningham advised the members that, in light of today's decisions, ADP is providing a document that identifies and provides details about the next critical need in the CalOMS implementation process.

Per the strategy for CalOMS implementation agreed to at the March 2004 meeting, the next critical task of the OMP Implementation Workgroup is to develop a plan and schedule for CalOMS. The document provided identifies the minimum areas to be addressed in the plan and schedule for the Treatment Sub workgroup.

ADP is prepared to support the work on the plan and schedule development by:

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- Developing a draft timeline as a baseline schedule per the request of the Treatment Sub workgroup;
- Madsen/Rayner Consulting is exploring funding options for local CalOMS implementation;
- Providing the Implementation Workgroup with data from the *County Readiness Assessment* report regarding county automation status and challenges;
- Coordinating responses and options relative to policy issues with internal workgroup efforts;
- Providing information, such as the *CalTOP Lessons Learned* document provided today, to the members to use in developing the plan and schedule, and assist with future decision making.

5. Communications- Michael Cunningham/Sharon Dais

Michael noted that, as we move forward with our work, communication remains a key issue. Several excellent recommendations on how to improve and be effective in communications about CalOMS were offered at the March 2004 meeting. ADP staff have taken those recommendations and worked to implement many of them. Sharon Dais provided an update on the status of these communication recommendations:

- A Draft newsletter is provided today for comment and suggestions. Please direct you comments to Robin Madsen at rmadsen@adp.state.ca.us by May 14, 2004;
- The CalOMS website has been updated to reflect the most recent information available, including information about the OMP Implementation Workgroup, membership, and contact information;
- The website now has capability to receive direct input from interested persons, via the CalOMS Help function, at calomshelp@adp.state.ca.us
- Fact sheets about CalOMS are now available;
- A database of local contacts, that includes county and direct provider primary, secondary and IT contacts, for CalOMS has been completed;
- A draft PowerPoint presentation for use by members in communicating about CalOMS with constituencies was presented and is available for viewing and comment. Please provide your feedback to Robin Madsen at rmadsen@adp.state.ca.us by May 14, 2004.

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- A brochure will be developed as a companion piece to the PowerPoint once the contents of the PowerPoint have been approved.

6. Finalize April Meeting Dates and Times- Michael Cunningham

Per the decision of the OMP Implementation Workgroup Members, the May, 2004 meeting will be via teleconference. The meeting is scheduled for May 21, 2004 from 1:30 pm to 4:00 pm. Specific information regarding this meeting will be distributed to members in advance of the meeting date.